

MONTHLY BUDGET

Customer Name _____

HOUSING	Monthly Cost
Mortgage payment	
Second loan	
Property Taxes	
Homeowner's Insurance	
Phone	
Electricity	
Gas	
Water and sewer	
Cable	
Waste removal	
Maintenance or repairs	
Other	
Subtotal	
TRANSPORTATION	Monthly Cost
Vehicle 1 payment	
Vehicle 2 payment	
Bus/taxi fare	
Insurance	
Fuel	
Maintenance	
Other	
Subtotal	
PERSONAL CARE	Monthly Cost
Medical	
Clothing	
Health club	
Other	
Subtotal	
LEGAL	Monthly Cost
Attorney	
Alimony	
Payments on lien or judgment	
Other	
Subtotal	
GIFTS & DONATIONS	Monthly Cost
Charity 1	
Charity 2	
Subtotal	
SAVINGS/INVESTMENTS	Monthly Cost
Retirement account	
Investment account	
College	
Other	
Subtotal	

TOTAL INCOME BEFORE TAXES	
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TOTAL INCOME AFTER TAXES	
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CHILDREN	Monthly Cost
Medical	
Clothing	
School tuition	
School supplies	
Organization dues or fees	
Lunch money	
Child care	
Toys/games	
Other	
Subtotal	

ENTERTAINMENT	Monthly Cost
Video/DVD/CDs	
Movies	
Concerts/Sporting Events/Theater	
Other	
Subtotal	

FOOD	Monthly Cost
Groceries	
Dining out	
Other	
Subtotal	

PETS	Monthly Cost
Food/Toys/Grooming	
Medical	
Other	
Subtotal	

LOANS	Monthly Cost
Personal	
Student	
Credit card	
Credit card	
Other	
Subtotal	

TOTAL INCOME AFTER TAXES	
TOTAL EXPENSES & DEBTS	
TOTAL DISPOSABLE INCOME	

Customer Signature _____

Date _____

Joint Customer Signature _____

Date _____